

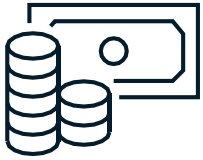


MORE LIGHT

Financial Summary

Hans-Dieter Schumacher

Financial targets in alignment with our “More Value” strategy until 2025



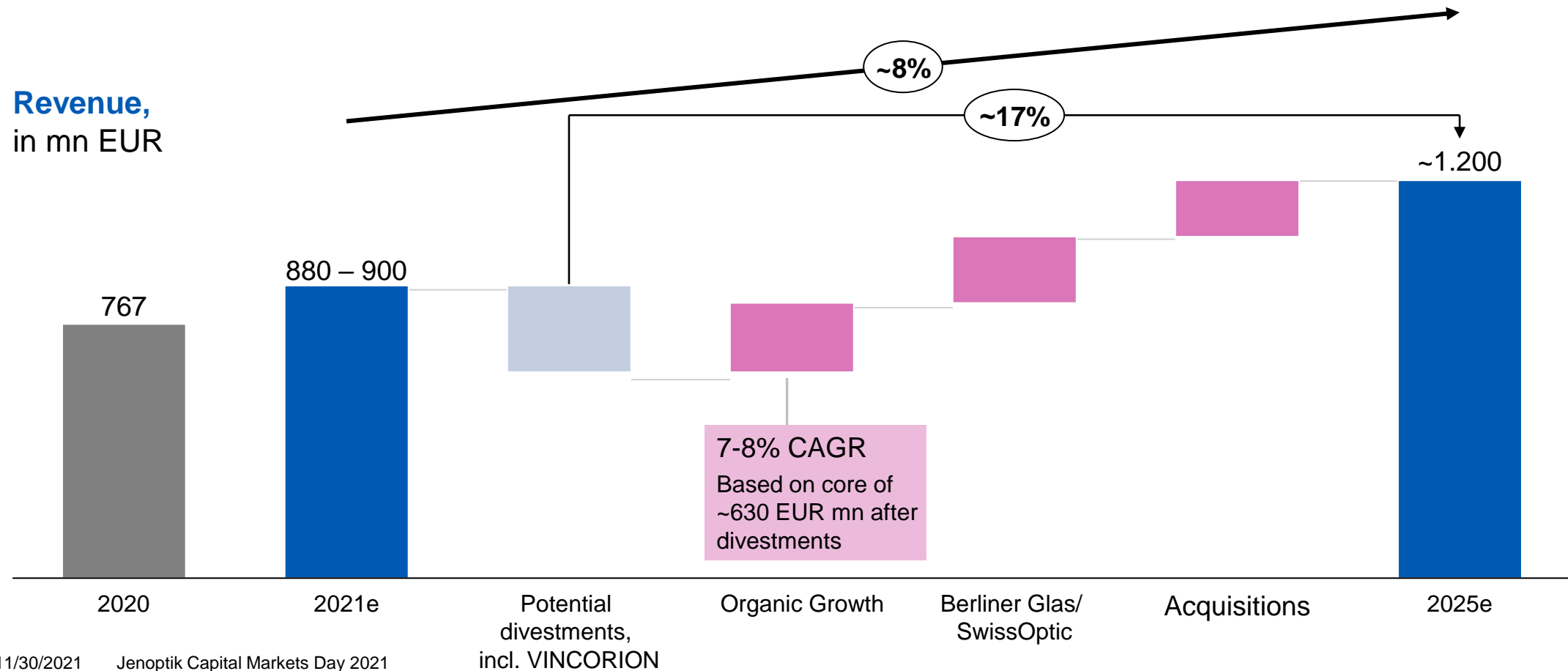
Our ambition is to significantly grow our business organically and non-organically and improve profitability.

Our balanced portfolio offers more resilience against potential market fluctuations and drives growth.

- Revenue increase from ~0.9 EUR bn to ~1.2 EUR bn
- Increase group EBITDA margin to ~20%
- Increase ROCE excl. Goodwill to above 20%

We aim to achieve ~1.2bn EUR of revenues in 2025 including acquisitions and divestments

- JENOPTIK aims to achieve revenue of ~1.2bn EUR in 2025
- Besides organic growth, a mix of further acquisitions and divestments will support our growth ambitions

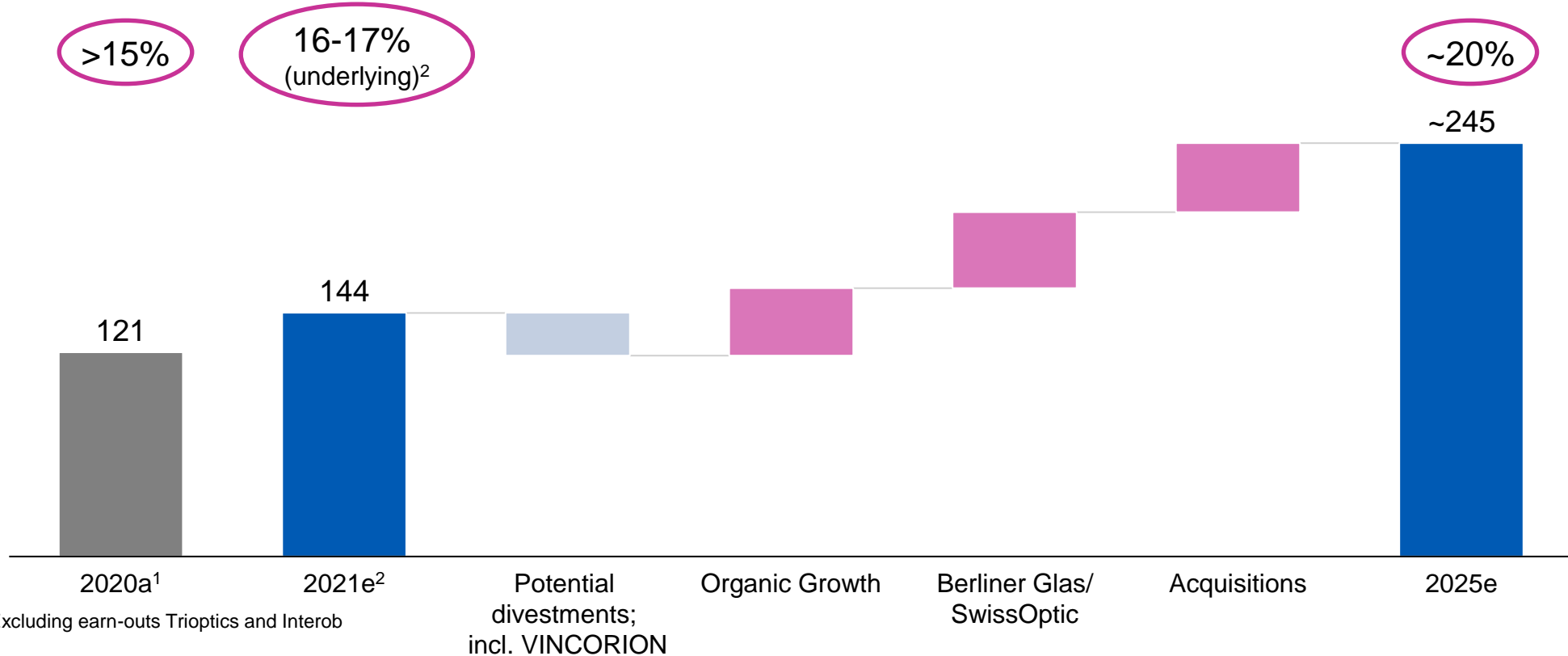


Our target is a steadily growing profitability with an EBITDA margin of ~20% by 2025

- JENOPTIK targets for an EBITDA margin of ~20% in 2025
- Our profitability targets will be supported by further portfolio optimization focusing on photonic growth segments

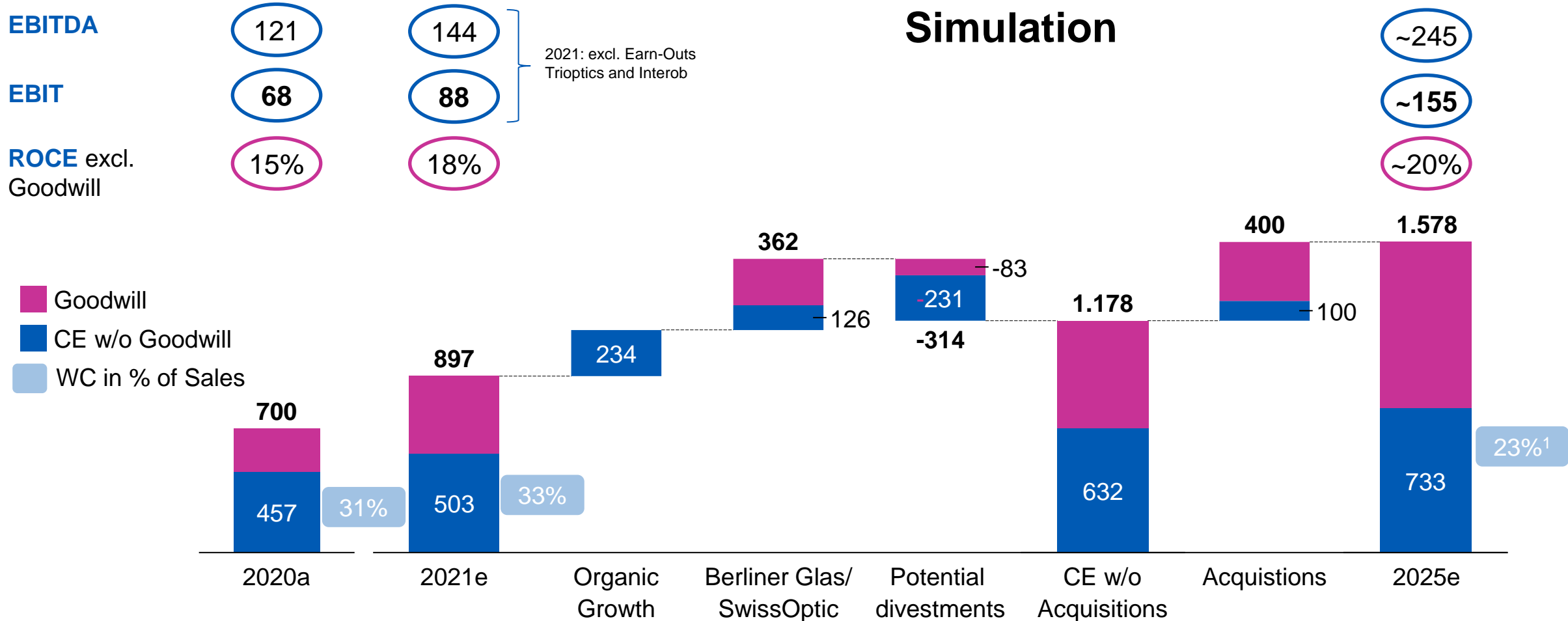
EBITDA, margin

EBITDA, in mn EUR



1. EBITDA adjusted, 2. Excluding earn-outs Trioptics and Interob

Underlying ROCE excluding goodwill will increase to around 20% in 2025

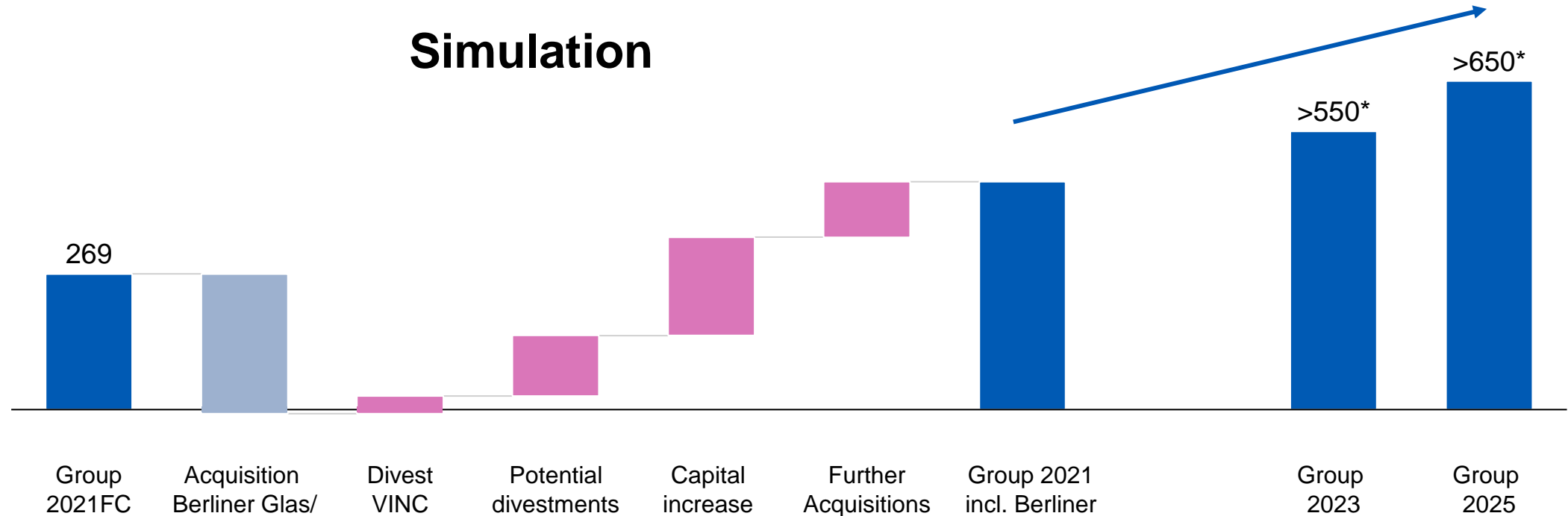


1. Working capital intensity reduces significantly due to working capital intensive divestments

Our firepower will be sufficient to support the growth ambitions through further acquisitions of our strategy More Value until 2025

Simulation

Debt capacity, mn EUR



Assumptions:

- Targeted Leverage 3,0
- Net Proceeds of sale Vincorion 65mn EUR
- Share price estimate at 40,00 EUR
- Capital increase 10% on the basis of existing AGM resolution
- Discount new shares 15%
- Purchase price multiple 13x (EV/EBITDA)

* Conservative assumption: 50mn EUR per/year cash from operations as additional firepower (positive EBITDA effects not considered)

Disclaimer

This presentation can contain forward-looking statements that are based on current expectations and certain assumptions of the management of the Jenoptik Group. A variety of known and unknown risks, uncertainties and other factors can cause the actual results, the financial situation, the development or the performance of the company to be materially different from the announced forward-looking statements. Such factors can be, among others, pandemic diseases, changes in currency exchange rates and interest rates, the introduction of competing products or the change of the business strategy. The company does not assume any obligation to update such forward-looking statements in this document in the light of future developments.